



**EXPRESS MORTGAGE APPLICATION**

**Please complete all information prior to our appointment.**

*By being as complete as possible, the application process will be much more timely and accurate.*

**BORROWER**

**CO-BORROWER**

Name \_\_\_\_\_  
Social Security No. \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Ph (Home) (\_\_\_\_) \_\_\_\_\_ (Work) (\_\_\_\_) \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Yrs. of school \_\_\_\_\_  
 Own  Rent From (mo/yr) \_\_\_\_\_ to present  
 Married  Unmarried  Separated  
No. of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
Email address: \_\_\_\_\_

Name \_\_\_\_\_  
Social Security No. \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Ph (Home) (\_\_\_\_) \_\_\_\_\_ (Work) (\_\_\_\_) \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Yrs. of school \_\_\_\_\_  
 Own  Rent From (mo/yr) \_\_\_\_\_ to present  
 Married  Unmarried  Separated  
No. of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
Email address: \_\_\_\_\_

**FORMER ADDRESS IF LESS THAN TWO YEARS AT PRESENT ADDRESS**

Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_

Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_

**EMPLOYMENT PAST TWO YEARS REQUIRED**

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

OTHER SOURCES OF INCOME (overtime, child support, rental income, etc.)

\_\_\_\_\_  
\_\_\_\_\_



**ASSETS ACCOUNTS**

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ASSETS ACCOUNTS

Name of Institution \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_

Name of Institution \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_

**SOURCE OF DOWN PAYMENT AND CLOSING COSTS**

Checking/Savings \$ \_\_\_\_\_ Net Proceeds from sale of home \$ \_\_\_\_\_ Family Gift \$ \_\_\_\_\_  
 401K/Retirement \$ \_\_\_\_\_ Sale of Stocks \$ \_\_\_\_\_ Other: ( \_\_\_\_\_ ) \$ \_\_\_\_\_

**OTHER ASSETS**

Vehicles: Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_ Value \_\_\_\_\_  
 Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_ Value \_\_\_\_\_  
 Value of Personal Property \$ \_\_\_\_\_ IRA balance \$ \_\_\_\_\_  
 Value of Current Home \$ \_\_\_\_\_  
 401(k) Institutions Name \_\_\_\_\_ Vested balance \$ \_\_\_\_\_

**INSTALLMENT LOANS**

INCLUDES ALL MORTGAGES, CREDIT CARDS WITH BALANCES, CAR LOANS, PERSONAL LOANS, STUDENT LOANS. HOME IMPROVEMENT LOANS, ETC..

Name of Creditor \_\_\_\_\_ Acct. No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Payment \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Acct. No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Payment \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Acct. No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Payment \_\_\_\_\_

Name of Credit Card \_\_\_\_\_ Acct # \_\_\_\_\_ Balance \_\_\_\_\_ Payment \_\_\_\_\_

Name of Credit Card \_\_\_\_\_ Acct # \_\_\_\_\_ Balance \_\_\_\_\_ Payment \_\_\_\_\_

Name of Credit Card \_\_\_\_\_ Acct # \_\_\_\_\_ Balance \_\_\_\_\_ Payment \_\_\_\_\_

**LANDLORD**

Landlord \_\_\_\_\_ Phone No. \_\_\_\_\_ No. of Years \_\_\_\_\_ Payment Amt. \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Previous Landlord \_\_\_\_\_ Phone No. \_\_\_\_\_ No. of Years \_\_\_\_\_ Payment Amt. \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

**I authorize Bell Mortgage to pull credit information regarding my financial history.**

\_\_\_\_\_  
Borrower's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Borrower's Signature

\_\_\_\_\_  
Date



**Bell Mortgage**<sup>™</sup>  
SINCE 1880

**COPY OF ITEMS TO BRING TO LOAN APPLICATION**

- Past two years of tax returns
- Past two years of W-2's or 1099
- 30 days of current pay stubs
- Most recent bank statements for all asset accounts
- Copy of driver's license



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**VERIFICATION AUTHORIZATION**

We hereby give our consent to have BELL MORTGAGE, a third party authorized by it, or any credit reporting bureau which it may designate, obtain any and all information concerning our employment, checking and/or savings accounts, obligations, federal or state records including State Employment Security Agency Records, State and/or County child support and spousal maintenance and all other credit or asset matters which they may require in connection with our application for a loan. We also give our consent to contact our accountant, tax preparer, or the Internal Revenue Service, in the event our tax returns are needed to verify any reported income.

This form may be reproduced or photocopied and a copy shall be as effective as the original which we have signed. Please complete the attached verification and accept this as our authorization.

**RIGHT TO FINANCIAL PRIVACY**

**NOTICE TO BORROWERS:** This is a notice to you as required by the Right to Financial Privacy Act of 1978 that the VA or HUD/FHA has the right to access financial records held by financial institutions in connection with the consideration of administration of assistance to you. Financial records involving your transaction will be available to VA and HUD/FHA without further notice or authorization but will not be disclosed or released to another government agency or department without your consent except as required or permitted by law.

\_\_\_\_\_ Applicant  
Date

\_\_\_\_\_ Applicant  
Date

**I hereby certify this to be a true and correct copy of the original.**

\_\_\_\_\_ Date  
Bell Mortgage